

Market Tracker

As of February 27, 2026

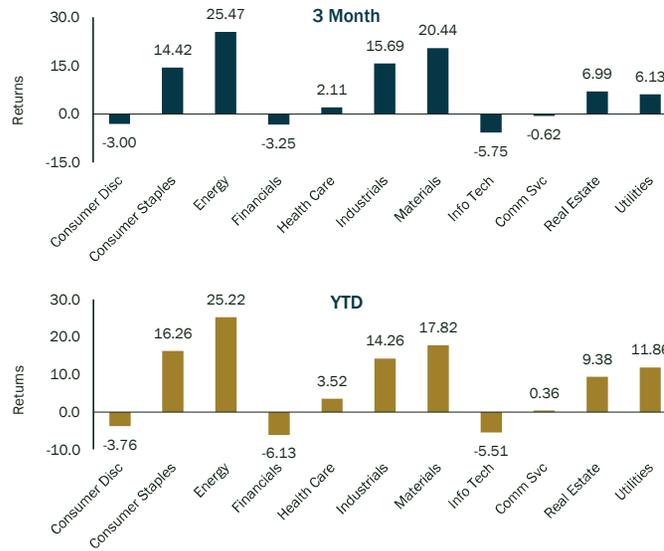
Equity Index Returns

	3 Month	YTD
S&P 500	0.73	0.67
Dow Jones Industrial Average	3.06	2.12
NASDAQ Composite	-2.85	-2.39
Russell 3000	1.04	1.06
S&P Developed x US	16.26	12.55
S&P Emerging	9.87	8.11
S&P Developed x US Small	14.92	11.93
S&P Global x US	14.45	11.30

S&P Country Index Returns

	3 Month	YTD
Japan	17.00	16.29
United Kingdom	14.37	10.20
Eurozone	10.77	6.84
China	1.01	1.45
Taiwan	30.60	23.93
India	-4.92	-4.29
South Korea	68.93	52.21

S&P 500 Sector Index Returns



Russell® Style Index Returns

	3 Month		
	Value	Blend	Growth
Large	7.97	0.83	-5.41
Mid	9.27	6.70	-1.43
Small	9.21	5.62	2.39

	YTD		
	Value	Blend	Growth
Large	7.25	0.82	-4.82
Mid	9.21	7.00	-0.09
Small	9.01	6.24	3.72

Inflation

	3 Month*	1 Year
CPI	2.89	2.39
Core CPI	2.88	2.51
PCE	2.27	2.90
Core PCE	2.09	3.00

*Annualized

Real Estate Index Returns

	3 Month	YTD
FTSE NAREIT	8.15	10.52

	3 Month	YTD
EPRA/NAREIT		
Global ex US	12.20	10.97
Developed	10.00	11.14

Fixed Income Sector Index Returns

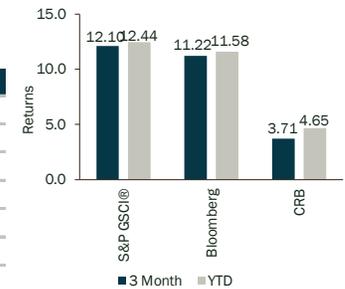


Fixed Income Rates

	Current	1 Yr Ago
1 Mo T-Bills	3.67	4.30
3 Mo T-Bills	3.66	4.30
2 Yr Treasury	3.37	4.05
10 Yr Treasury	3.94	4.26
10 Yr TIPS	1.68	1.90
10 Yr Muni Yld	2.49	2.88
30 Yr Treasury	4.61	4.53

Commodity Returns

	3 Month	YTD
Oil	14.47	16.72
Natural Gas	-41.05	-22.44
Gold	24.41	20.89
Copper	15.79	5.68
Wheat	11.35	16.62
Corn	0.75	-0.34



Fixed Income Spreads

	Current	1 Yr Ago
High Yield	291	275
Investment Grade	84	84
Emerging Debt	236	297

Currency/Crypto

	Current	1 Yr Ago
\$ per € (Euro)	1.18	1.04
\$ per £ (Pound)	1.35	1.26
\$ per ₿ (Bitcoin)	65,527.34	84,285.18

Hedge Fund Index Returns

	3 Month	YTD
Wilshire Liq Alt Index	2.58	1.85
Wilshire Liq Alt M/S	4.22	3.53

Alerian MLP Index Returns

	3 Month	YTD
MLP	13.80	15.68
MLP Infrastructure	13.93	15.70

Returns, rates and inflation expressed as percentages. Spreads expressed as basis points (0.01%).

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