

Market Tracker

As of January 02, 2026

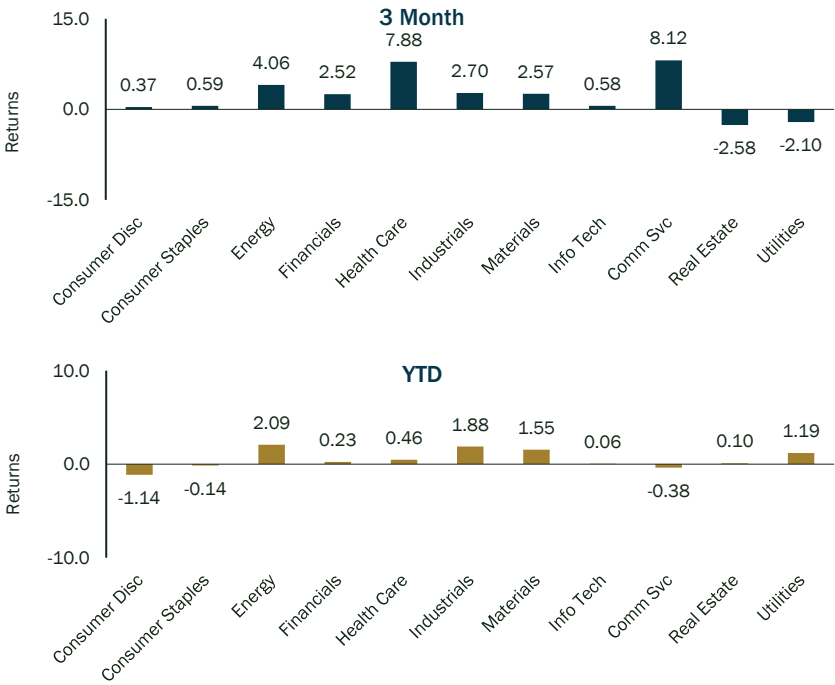
Equity Index Returns

	3 Month	YTD
S&P 500	2.42	0.20
Dow Jones Industrial Average	3.92	0.68
NASDAQ Composite	2.15	-0.02
Russell 3000	2.20	0.31
S&P Developed x US	4.94	0.67
S&P Emerging	1.47	1.37
S&P Developed x US Small	3.03	0.40
S&P Global x US	3.95	0.87

S&P Country Index Returns

	3 Month	YTD
Japan	2.93	0.10
United Kingdom	5.33	0.48
Eurozone	4.14	0.98
China	-5.10	2.15
Taiwan	6.56	1.58
India	2.63	0.81
South Korea	21.87	2.81

S&P 500 Sector Index Returns



Russell® Style Index Returns

	3 Month		
	Value	Blend	Growth
	4.04	2.23	0.57
	1.70	0.53	-3.05
Small	2.49	1.61	0.80

	YTD		
	Value	Blend	Growth
	0.88	0.27	-0.27
	1.16	1.11	0.97
Small	0.84	1.06	1.26

Inflation

	3 Month*	1 Year
CPI	2.06	2.71
Core CPI	1.55	2.62
PCE	1.07	2.79
Core PCE	0.78	2.83

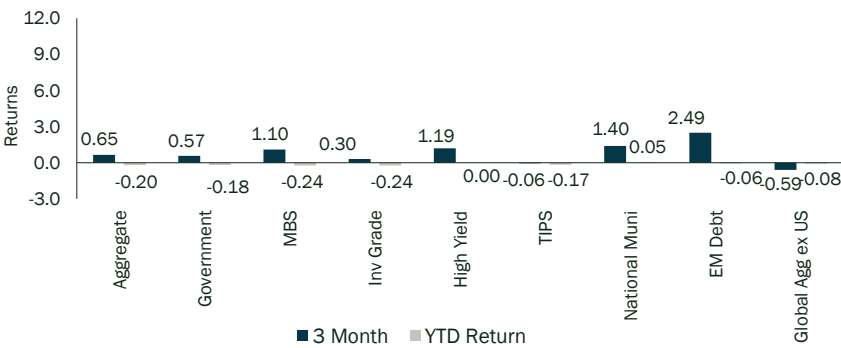
*Annualized

Real Estate Index Returns

	3 Month	YTD
FTSE NAREIT	-1.92	0.18

	3 Month	YTD
EPRA/NAREIT		
Global ex US	1.11	-0.02
Developed	-0.42	0.16

Fixed Income Sector Index Returns

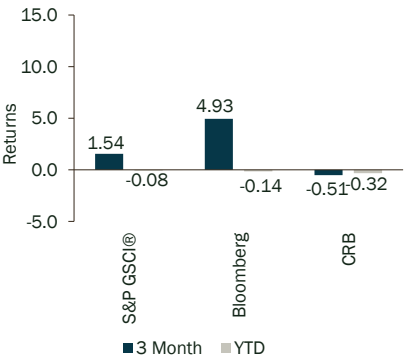


Fixed Income Rates

	Current	1 Yr Ago
1 Mo T-Bills	3.55	4.29
3 Mo T-Bills	3.61	4.31
2 Yr Treasury	3.47	4.24
10 Yr Treasury	4.19	4.56
10 Yr TIPS	1.91	2.21
10 Yr Muni Yld	2.72	3.11
30 Yr Treasury	4.87	4.78

Commodity Returns

	3 Month	YTD
Oil	-5.85	-0.17
Natural Gas	8.84	-1.84
Gold	11.56	-0.26
Copper	11.40	0.17
Wheat	-1.70	-0.10
Corn	4.42	-0.62



Fixed Income Spreads

	Current	1 Yr Ago
High Yield	268	282
Investment Grade	78	80
Emerging Debt	230	298

Currency/Crypto

	Current	1 Yr Ago
\$ per € (Euro)	1.17	1.03
\$ per £ (Pound)	1.35	1.24
\$ per ₿ (Bitcoin)	90,027.45	97,123.79

Hedge Fund Index Returns

	3 Month	YTD
Wilshire Liq Alt Index	0.30	0.11
Wilshire Liq Alt M/S	0.10	0.25

Alerian MLP Index Returns

	3 Month	YTD
MLP	5.68	0.95
MLP Infrastructure	4.94	0.95

Returns, rates and inflation expressed as percentages. Spreads expressed as basis points (0.01%).

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